TO:
CC:
BCC:
FROM: chik@blueskyadvisory.com
SUBJ: Escrow Update Report

Check this box if you want to send a test copy to yourself

☐

It will prevent duplicate history entries and will keep the status items from updating.

CURRENT ACTIVITY:

NOTE: Unchecked or blank items will not be included on report

Your Weekly Summary:

BASIC TRANSACTION INFORMATION:

1st Loan Amount

2nd Loan Amount

☐ **Loan Application in**

☐ **Appraisal is in**

☐ **Credit Report Received**

Amortization in Months

Loan Type VA

Loan Term Adjustable Rate

Rate Status Floating

*** Loan Interest Rate %**

*** Loan APR**

*** Lock Expiration Date**

*** Applies to Locked Rates Only**

CUSTOMIZE YOUR REPORT:

	Create Label:	Date:		Create Label:	Date:
1.			2.		
3.			4.		

REQUEST FROM BORROWER:

Send	Item Description	Rcvd	Send	Item Description	Rcvd
☐	Signed Initial loan App./Forms	☐	☐	Retirement Acct Statement(s)	☐
☐	Pay Stubs - 30 Days	☐	☐	Application/appraisal deposit	☐
☐	W2s - 2 Years	☐	☐	Insurance Agent Contact	☐
☐	Tax Returns 2 - Years	☐	☐	Divorce Decree	☐
☐	Bank Statements 60 Days	☐	☐	Child Support Documentation	☐
	Enter your own label	☐		Enter your own label	☐

INCLUDE REFERRAL LINK:

☐ **Opt In for Referral Link**

Attach Useful Documents

Send Mail

Cancel